



The Banker's Mortgage Conduit

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CMBS Conduit Loans (\$2 million minimum)

Target Assets: Anchored and Unanchored Shopping Centers, Urban/Suburban Office Buildings, Multi-tenant Industrial, Self Storage, Multi-Family, Manufactured Housing Communities, Credit Single Tenant and Hospitality

RATE	TERM	AMORTIZATION	DSCR	LTV	TYPE
4.50% -5.50%	5, 7, 10 years	30 years	1.30	75%	Fixed-Rate; Balloon

Fannie Mae/Freddie Mac Multifamily/MHC (\$1 million minimum)

Target Assets: Multifamily / Manufactured Housing Communities

RATE	TERM	AMORTIZATION	DSCR	LTV	TYPE
4.25%	5 years	30 years	1.25	75%-80%	Fixed-Rate; Balloon
4.50%	7 years	30 years	1.25	75%-80%	Fixed-Rate; Balloon
4.75%	10 years	30 years	1.25	75%-80%	Fixed-Rate; Balloon
6.25%	30 years	30 years	1.25	75%-80%	Fixed-Rate; Fully Amortizing

SBA 504 (\$12 million maximum)

Target Assets: Owner Occupied Properties

RATE	TERM	AMORTIZATION	DSCR	LTV	TYPE
5.75%	Floating	25 years	1.20	90%	Fully Amortizing
6.25%	3 years	25 years	1.20	90%	Fully Amortizing
6.25%	5 years	25 years	1.20	90%	Fully Amortizing

SBA 7a (\$5 million maximum)

RATE	TERM	AMORTIZATION	DSCR	LTV	TYPE
6.00%	Floating	25 years	1.20	80%-90%	Fully Amortizing